

PERSONAL FINANCIAL STATEMENT

Name: _____ Social Security Number: _____

Address: _____

City: _____ State: _____ Zip Code: _____

ASSETS

Cash and Cash Equivalents _____
Savings Accounts _____
Checking Accounts _____
Marketable Securities _____
Retirement Accounts (IRA, 401k, etc.) _____
Real Estate Owned (Market Value) _____
Automobiles _____
Other Personal Property _____
Other Assets (Specify) _____
TOTAL ASSETS _____

LIABILITIES

Accounts Payable _____
Notes Payable to Banks and Others _____
Mortgages on Real Estate _____
Installment Account (Auto, etc.) _____
Other Liabilities (Specify) _____
TOTAL LIABILITIES _____

NET WORTH (Total Assets minus Total Liabilities) _____

INCOME

Salary and Wages _____
Dividends and Interest _____
Net Real Estate Income _____
Business Income _____
Other Income (Specify) _____
TOTAL INCOME _____

MONTHLY EXPENSES

Rent or Mortgage Payments	_____
Utilities	_____
Food	_____
Transportation	_____
Insurance (Life, Health, Auto)	_____
Taxes (Property, Income, Other)	_____
Other Expenses (Specify)	_____
TOTAL MONTHLY EXPENSES	_____

Authorization and Certification

The undersigned certifies that the information contained in this Personal Financial Statement is true, complete, and correct as of the date set forth. The undersigned authorizes the lender to make all inquiries it deems necessary to verify the accuracy of the statements and to determine the creditworthiness of the undersigned.

Use of Information

This Personal Financial Statement is provided to the lender in connection with the undersigned's application for credit. The lender may retain this statement whether or not credit is granted. The undersigned agrees to notify the lender immediately in writing of any material change in the financial condition.

Legal Compliance

This Personal Financial Statement is governed by the laws of the United States and any applicable state laws. The undersigned agrees to comply with all applicable laws and regulations in connection with the information provided herein.

Signature and Date

The undersigned acknowledges that providing false or misleading information on this statement may constitute a violation of law and could result in criminal prosecution.

Signature of Applicant

Signature of Co-Applicant

Signature: _____

Signature: _____

Printed Name: _____

Printed Name: _____

Date: _____

Date: _____

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